



**LOAN APPLICATION FORM**

Please print in ink or type.

Date: \_\_\_\_\_

Loan No. \_\_\_\_\_

Loan Account No. \_\_\_\_\_

**APPLICANT**

Surname		First names		Middle initials	
Mr./Mrs./Miss					
Date of birth / Age			Nationality		
Social Security number			Number of dependents		
Marital status: Single		Widowed	Separated/Divorced		Spouse's name
Home phone			Work phone		
Present address				How long	
Previous address				How long	
Next of kin					
Next of kin's address					
Reference (relative, close friend or associate not residing with the applicant)					
Address of reference					
Home owner		Y	N	Rent \$	Other

**EMPLOYMENT INFORMATION**

Name of employer			
Address of employer			
Job title			
Full time	Part time	Self employed (time in business)	Seasonal, until
Previous employer			
Address of previous employer			
Job title			
Spouse's employer			
Address of employer			
Job title			
Full time	Part time	Self employed (time in business)	Seasonal, until

**INCOME**

Net salary: \$	Per	
Spouse's salary: \$	Per	
Other income: \$		
Total income: \$	Per	

**LOAN DETAILS**

Purpose of loan			
Loan amount required			
Current loan amount			
Interest			
		<b>TOTAL</b>	
Repayment period		at \$	per mth.
Interest rate p.a.		Effective	

**PAYMENT DISTRIBUTION**

Loans \$	Wkly.	Mthly.	Shares \$	Deposits \$	Other \$
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EXPENDITURE LISTING						Balance B/F
		Amount				
1			7			
2			8			
3			9			
4			10			
5			11			
6			12			
<b>TOTAL</b>			<b>GRAND TOTAL</b>			

**ASSETS**

<b>Motor vehicles:</b>			
Year	Make	Model	Value
Auto Insurance Agent			
Address			
<b>Property:</b>			
<b>Credit Union savings:</b>			
<b>Bank savings:</b>			
<b>Life insurance policy:</b>			
<b>Trust Co. Investments:</b>			
<b>Other:</b>			
<b>TOTAL</b>			

**LIABILITIES**

	Outstanding balance	Monthly Payment
<b>Collision coverage</b>		
Policy no.		
Expiry date		
<b>Property:</b>		
<b>Credit Union Loans:</b>		
<b>Bank loans:</b>		
<b>Finance companies:</b>		
<b>Dept.stores:</b>		
<b>Other:</b>		
<b>TOTAL</b>		

**FINANCIAL INFORMATION**

Do you have any outstanding judgements?	Yes	No
Are you a party in a lawsuit?	Yes	No
Have you had property, furniture or vehicles foreclosed upon or repossessed	Yes	No
Are you a co-maker, co-signer or guarantor on any loan not listed above	Yes	No
If yes, for whom (Name of person)		
I promise that everything I have stated in this application is correct to the best of my knowledge and that the above information is a complete listing of all my debts and obligations. I authorize the Credit Union to obtain credit reports in connection with this application for credit and for any update, renewal or extension of the credit received.		
Applicant's signature: _____	Date: _____	

**CREDIT CHECKS**

	CREDITORS	Original balance	Present balance	Monthly payment	Standing order G/B
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
<b>TOTAL</b>					

Credit rating \_\_\_\_\_

**VERIFICATION**

Residence	Motor vehicle check
	Exterior
Employment	
	Interior
Income	
	Engine
Security	

**DISBURSEMENTS**

Date	Name of Creditor	Cash	Cheque no.	Amount
			Sub-total	
			Registration	
			Current loan	
			<b>TOTAL</b>	

**CREDIT UNION USE ONLY**

Loan approved:	Loan rejected:				
	Amount required	\$	Balance B/F	\$	
	Current loan	\$	Total loan	\$	
	Interest	\$			

**SECURITY REQUIRED/OBTAINED (R/O)**

Promissory note:	R / O	Chattel mortgage on:	Car	R / O	Furniture	R / O	Other	R / O
Shares:	R / O	Mortgage on property:		R / O	First	R / O	Second	R / O
					Hypothecation & Caveat			R / O
					Title			R / O

**COMMENTS:**


**SIGNATURES**

Manager	: _____	Date:	_____
Credit Committee	: _____	Date:	_____
Joint Committee	: _____	Date:	_____
Board of Directors	: _____	Date:	_____